



Genesis closes \$650 million credit warehouse facility to fund planned expansion and growth of commercial aircraft portfolio

21 November 2025: Genesis, the Dublin based commercial aircraft leasing company, announced today it has successfully closed and upsized a \$650 million warehouse facility that also includes one new lender to further strengthen our funding base. The facility was led by Citi, with Morgan Stanley, Bank of America, Deutsche Bank and BayernLB as co-lenders.

Genesis CFO Adam Smyth stated, "I am delighted to announce the closing of our warehouse facility, am grateful for the continued support with Citi, Morgan Stanley, Bank of America, BayernLB and welcome Deutsche Bank as a new lender. The upsized warehouse facility positions us well to support future growth initiatives and strategic options into 2026 and beyond, ensuring we have the flexibility to meet the current market opportunities."



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Notes to editor:

Press release issued on behalf of Genesis.

About Genesis

Genesis is a full-service aircraft leasing platform based in Dublin, Ireland with a portfolio of 70 owned, managed and committed aircraft on lease to 40 customers in 30 countries worldwide. Genesis also operates ReGEN, its component trading and part out solutions business, that supports its full-life cycle asset strategy.